

International Asset Reconstruction Company Pvt. Ltd.

PRELIMINARY INFORMATION MEMORANDUM (PIM)

BRANCH: _____ **REGION:** _____ **ZONE:** _____

S. No.	Details of Borrower/Promoters	
1)	Name of the Borrower	
2)	Constitution (Public Ltd. Co., Pvt. Ltd. Co. Firm, Proprietor etc.)	
3)	Address of Registered Office/ Corporate Office	
4)	Address of the Factory (ies)	
5)	Main Business / Product	
6)	Installed Capacity	
7)	Name of Promoter & Group, if any	
8)	Brief history of the account	
	Advance/Exposure	
9)	Sanctioned limits, facility – wise	
10)	Date of NPA and reasons for default	
11)	Amount outstanding as on NPA date.	
12)	Principal Dues at present	
13)	Nature of advance - Consortium / Multiple Banking / Sole lending. If consortium, details of the shares of the other members	
14)	When was the last payment received from the client and how much (Rs)	

	Asset/Collateral Security/Guarantees	
15)	Nature of security (Land, Building, Plant & Machinery, current assets etc) and its brief description including address	
16)	Priority & mode of Charge (Exclusive, First, Second, Pari passu, Equitable mortgage, Hypothecation, Pledge, etc.)	
17)	Value of securities and the basis of valuation (in case of valuation reports, dates of such reports)	
18)	Our share in the value of securities	
19)	Any other security such as PDC ; whether any case u/s 138 of N I Act filed ; if yes, details	
20)	Details of guarantors - Corporate, Personal	
21)	Details of assets of the Guarantor available or not. If yes, give details. (Other than the securities mortgaged)	
	Legal Recourse	
22)	Whether BIFR proceedings initiated & the status	
23)	Status of recovery action before DRT	
24)	Other related matters like 1 Interveners 2. Counter Claims 3. Criminal cases if any	
25)	SARFAESI action and status (Give complete details)	
26)	Status of liquidation proceedings, if applicable	
27)	Any other information of significance	
	Operation Status	
28)	Whether unit in operation or closed. If closed, since when.	
	Other Information	
29)	Whether any negotiations with the debtor/guarantor for settlement of dues are in progress and the stage of such negotiation	